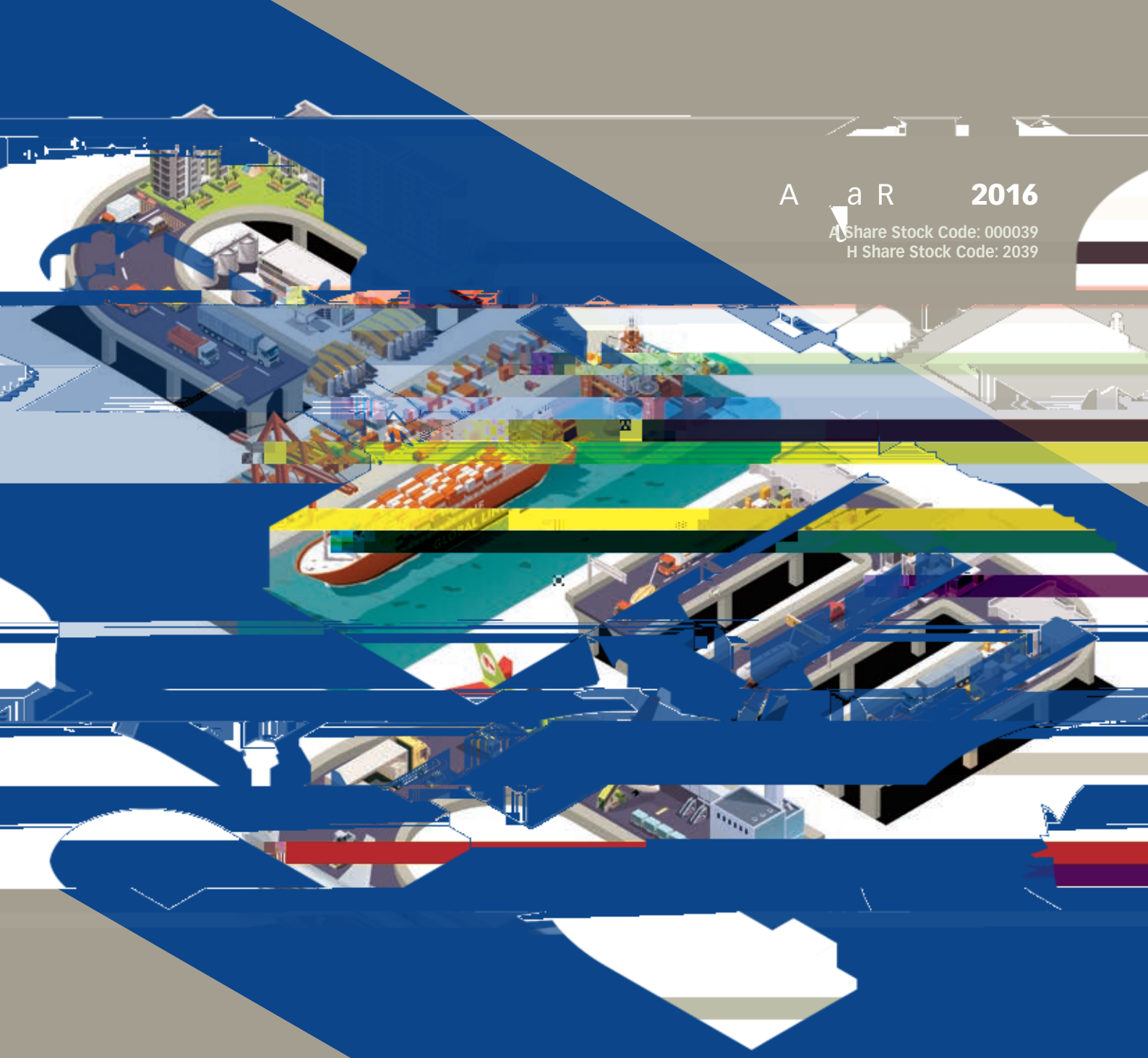

A a R **2016**

A Share Stock Code: 000039
H Share Stock Code: 2039

CIMC

China International Marine Containers (Group) Co., Ltd.

(a c c a P R b c a ab)


GLOBAL LINE

目录

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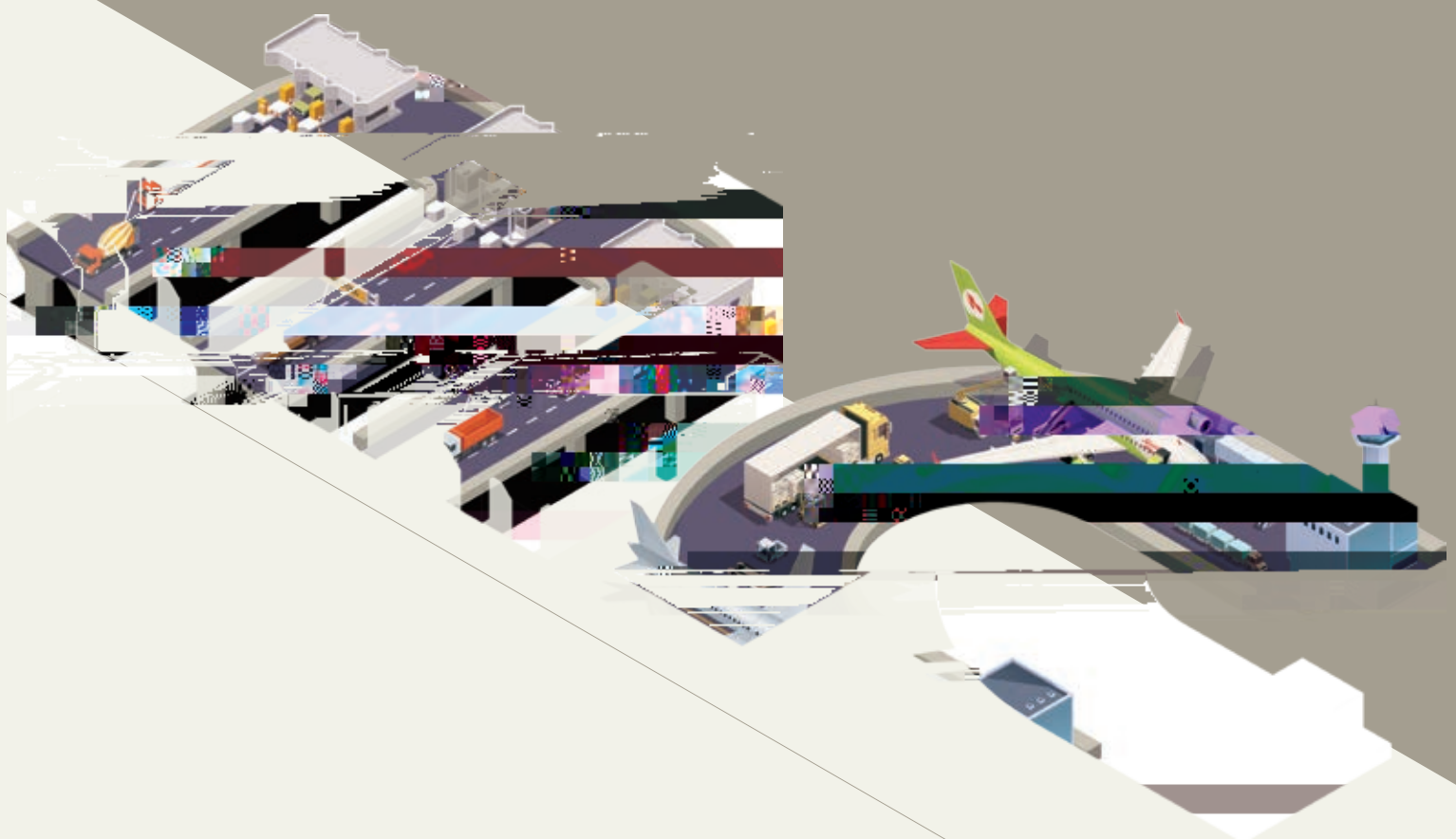

Important Notice

Definitions

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(s)	s s s (—) s 17 2010
s ss	s (—) .
& s	& s . (集瑞聯合重工有限公司), 12 200 - s s.
	s s ss s s s 38 s ss — s s — s 15 — 2006, s s s s ss
—	s — s (s 445), ss
—	s (—) . (中國國際海運集裝箱 (集團) 股份有限公司), ! s \ — s s s \ — s
—	— s (中集安瑞科控股有限公司), s s\ — 28 2004 — s s 38) 20 — 2006 - \ s s.
—	— 2010 - \ s s.
— s .	— s — 30 — 2007 - \ s s.

Definitions

Glossary

I

331

D

30% 30% 100%

250 400

Corporate Profile

I. COMPANY INFORMATION

中國國際海運集裝箱（集團）股份有限公司
中集集團

518067

Corporate Profile

II. CONTACT PERSONS AND MEANS OF COMMUNICATION

	(86 755) 266 1130
	(86 755) 2682 657
	(86 755) 2680 2706
	(86 755) 2682 657
	3101-2
	(852) 2232 7318
	(852) 2805 1835

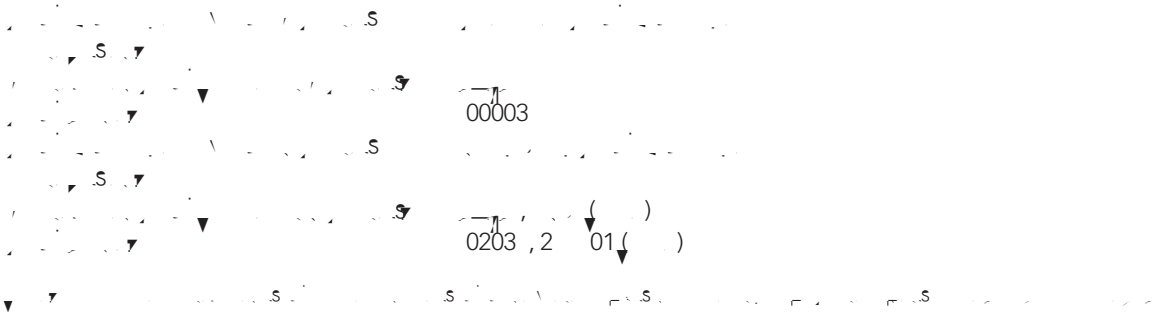
III. CHANGES IN REGISTRATION

144030061886 50

14 1 80

IV. INFORMATION DISCLOSURE AND LOCATIONS FOR DOCUMENTS FOR INSPECTION

V. STOCK INFORMATION OF THE COMPANY



Summary of Accounting Data and Financial Indicators

I. CHANGE OF ACCOUNTING POLICIES AND CORRECTION OF ACCOUNTING ERRORS

2016, 2015. 33

	2016	2015	2015		2014	2014
	51,111,652	58,685,804	58,685,804	(12. 1%)	70,070,855	70,070,855
	539,660	1, 74,005	2,026,613	(73.37%)	2,477,802	2,477,802
	511,420	1,721,222	1,751,645	(70.80%)	2,142,682	2,142,682
	2,341,619	(3,610,223)	(3,610,223)	164.86%	6,434,477	6,434,477
/s)	0.14	0.72	0.74	(81.08%)	0. 3	0. 3
/s)	0.14	0.71	0.73	(80.82%)	0. 2	0. 2
	2%	8%	8%	(6%)	12%	12%

	A a 2016	2015	2015		2014	2014
	124,614,748	106,763,171	107,057,065	16.40%	87,776,181	87, 66,564
	29,285,970	28,541,31	28,687,635	2.0 %	22,2 0,314	22,380,36

II. KEY ACCOUNTING DATA AND FINANCIAL INDICATORS OF THE GROUP FOR THE LAST FIVE YEARS

	2016	2015		2014	2013	2012
	51,111,652	58,685,804	(12. 1%)	70,070,855	57,874,411	54,334,057
	800,538	3,03 ,854	(73.67%)	3,2 7,874	3,370,835	2,63 ,441
	1,702,051	3,302,470	(48.46%)	3,570,416	3,562,720	2, 07,380
	967,068	51,825	1.60%	536,488	28,222	76, 50
	734,983	2,350,645	(68.73%)	3,033, 28	2,634,4 8	1, 30,430
	539,660	2,026,613	(73.37%)	2,477,802	2,180,321	1, 3 ,081
	195,323	324,032	(3 .72%)	556,126	454,177	(8,651)
	511,420	1,751,645	(70.80%)	2,142,682	1,343,0 0	1,706,4 0

	2016	2015		2014	2013	2012

Summary of Accounting Data and Financial Indicators

	2016	2015	Increase/decrease at the end of this year as compared to the end of last year (%)	2014	2013	2012
Net cash flows from operating activities	2,341,619	(3,610,223)	164.86%	6,434,477	2,74 , 26	2,242, 1
Net cash flows from investing activities	(6,854,655)	(12,584,781)	45.53%	(11,553,782)	(6,504,45)	(1,55 ,348)
Net cash flows from financing activities	7,511,046	16,505,663	(54.4 %)	3, 40, 86	3,632, 37	(2,88 ,667)

	2016	2015 (Restated)	Increase/decrease at the end of this year as compared to the end of last year (%)	2014	2013	2012
Basic earnings per share (RMB/share)	0.14	0.74	(81.08%)	0. 3	0.82	0.73
Diluted earnings per share (RMB/share)	0.14	0.73	(80.82%)	0. 2	0.81	0.73
Net cash flows from operating activities per share (RMB/share)	0.79	(1.21)	165.2 %	2.41	1.03	0.84
Net assets per share attributable to shareholders of the Company (RMB/share)	9.83	.63	2.08%	8.34	7.77	7.33
Weighted average return on net assets (%)	2%	8%	(6%)	12%	11%	10%
Weighted average return on net assets after deduction of non-recurring profit or loss (%)	1%	7%	(6%)	10%	7%	%

Summary of Accounting Data and Financial Indicators

III. KEY FINANCIAL INDICATORS OF THE GROUP BY QUARTER DURING THE REPORTING PERIOD

	2016			
	T a	T c a	T a	T a
	10,412,416	13,130,427	11,439,771	16,129,038
/(ss) s s	410,444	(788,478)	188,403	729,291
/(ss) s s	303,386	(805,586)	108,457	905,163
s \ s s	219,500	714,232	(195,507)	1,603,394

s s \ s s s

Summary of Accounting Data and Financial Indicators

IV. NON-RECURRING PROFIT OR LOSS ITEMS AND AMOUNTS OF THE GROUP FOR THE LATEST THREE YEARS

	2016	2015	2014
	264,552	(17,588)	(33,210)
	497,336	2 8,8 3	2 4, 6
			41,863
	399,704	122,65	(127,662)
	361,353	3,333	(8,278)
		12,461	80,784
	139,625	(18,68)	10,756
	4 40)294,996 ±	8.1(a a b	)T /T1 03

Summary of Accounting Data and Financial Indicators

V. ITEMS AT FAIR VALUE

Unit: RMB'000

	Balance at the beginning of the year	Provision for impairment made/(reversed) during the year	Changes in fair value recognized in other comprehensive income	Impact of exchange rate changes	Balance at the end of the year
[illegible]					
1. [illegible]	122,171	7,776			138,072
2. [illegible]	30,878	302,43			326, 6
3. [illegible]			80		1,306
4. [illegible]	31,342		(3,344)		33,244
[illegible]	184,3 1	310,215	(3,264)		4 ,5 1
[illegible]	730,168	75,7 2	481,051		1,752,608
[illegible]	14,55	386,007	477,787		2,252,1
[illegible]	(306,240)	227, 06			(203,041)
[illegible]	608,31	613, 13	477,787		2,04 ,158

VI. DIFFERENCES IN ACCOUNTING DATA UNDER DOMESTIC AND FOREIGN ACCOUNTING STANDARDS

1. [illegible]

☐ [illegible]

2. [illegible]

☐ [illegible]

3. [illegible]

☐ [illegible]

Chairman's Statement



31 2016,

2016,

Chairman's Statement

Chairman's Statement

OPERATING RESULTS

2016, 51.112 (2015 58.686), 12. 1% 0.540 (2015 2.027 ( )), 73.37% 0.14 (2015 0.74 ( )), 81.08%.

2016,

BUSINESS DEVELOPMENT

2016,

10,000 100%

2016,

(國投先進製造產業投資基金),

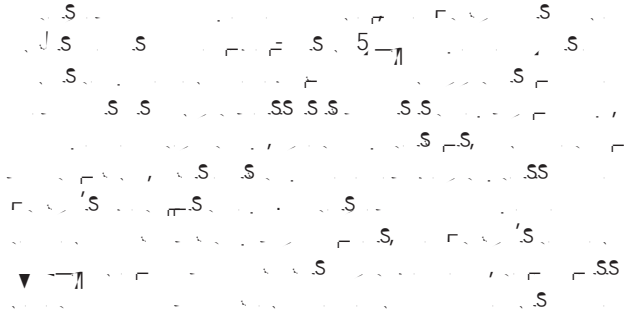
(深圳紅樹林創業投資有限公司),

158

MANAGEMENT REFORMS AND DEVELOPMENT STRATEGIES

2016,

Chairman's Statement



FUTURE PROSPECTS

2017,

2017,

2016,

(《能源發展 十三五 規劃》)

10%

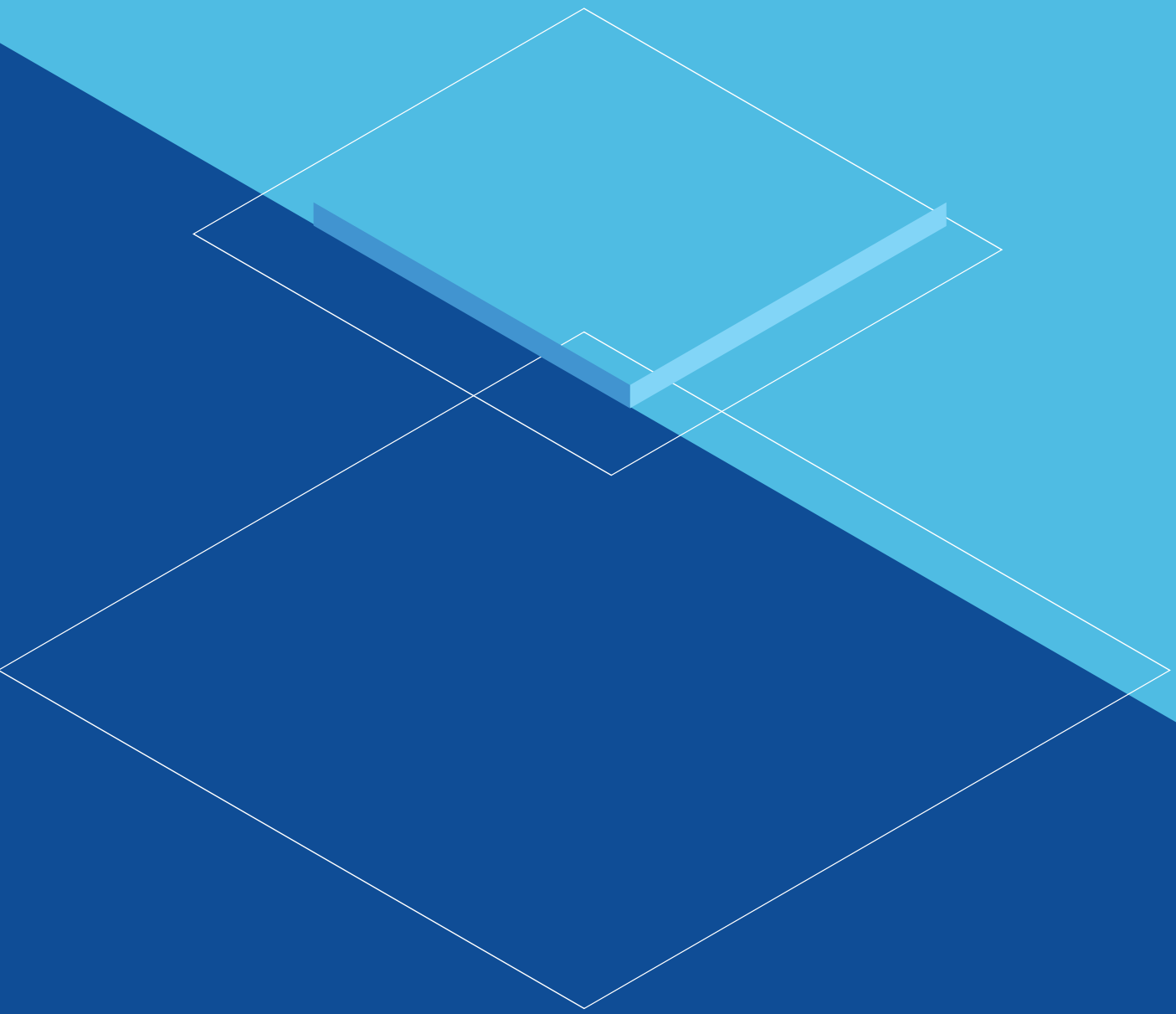
2020 (2015 5. %).

(2016) (《中國天然氣發展報告(2016年)》)

(國家能源局油氣司)

2017

2016,



Container Manufacturing Business



	2016	2015 ( )	
	51,111,652	58,685,804	(12. 1%)
	800,538	3,03 ,854	(73.67%)
	539,660	2,026,613	(73.37%)
	2,341,619	(3,610,223)	164.86%
	3,079,544	323,872	850.85%

2. Review of Operations of Major Business Segments

Container Manufacturing Business

2016.

2016.

2016.

2016.

2016.

(《中國集裝箱行業協會 治理自律公約》)

2016. 1 2016,

1 2017.

Report of the Board

587,300 (2015 1,120,300), 47.58%. 7 ,700 (2015 181,400), 56.06%. 11.067 (2015 21.071), 47.48%, 363 (2015 6), 63.51%. 5.6 1 (2015 11.386), 50.02% 2.236 (2015 5.168), 56.73% 3.553 (2015 4.4 1), 20.8 %.

2016,

Report of the Board

Energy, Chemical and Liquid Food Equipment Business

(地方智慧、全球運營)

2016,

2016,

,354 (2015 ,305), 0.52%.

8 3 (2015 475), 0.5 %

3,241 (2015 3,3 7), 4.5 %

2,472 (2015 2,710), 8.78%

2,255 (2015 2,135), 5.62%.

&

&

Report of the Board

1 2016, 100%
( ), 178,634,000
482,052,000 1,000,000,000.
1,362, 15,000 2016.
2016.

Offshore Engineering Business

162
(中海油能源發展股份有限公司) 2016.
5- -
2 3
270
4 1#
.1 (藍鯨1號) ,
2017.

& &
7 -
300/350/450,
2016,

2016,
1.0
15%
2016,
. (天津永旺機械設備租賃有限公司) ( )
. (深圳紅樹林創業投資有限公司),
01#
600

Logistics Service Business

2016,

Report of the Board

Report of the Board

Report of the Board

Report of the Board

Real Estate Development Business

2016, 2,000 2, 723 (2015 1,2 2), 44.03%, 154 (2015 340), 54.74%.

Report of the Board

Financial Business

2016, (中國租賃聯盟), 2016, 7,120 2,612 2015, 5,330.0 8 0.0 2015

2.302 (2015 1.7 2), 28.4 %, 824 (2015 774), 6.46%.

2016, 2016

Report of the Board

2016,

Other Businesses:

M a B : (中集模塊化建築投資有限公司)

(箱式鋼結構集成模塊建築體系規程)

2017.

M a T a B : .(中集多式聯運發展有限公司) ( ).

III. FUTURE DEVELOPMENT AND OUTLOOK

1. Macroeconomic Environment and Policies

2017,

2017.

2017,

6.5%.

2. Industry Development Trend and Market Outlook

3.2% 2016.

In accordance with, 2017,

2017,

3. Overall Operation Targets and Initiatives for Main Business Segments

2017,

In accordance with, 2017,

In accordance with, 2017,

Report of the Board

Report of the Board

Report of the Board

V. ANALYSIS OF CORE COMPETITIVE ADVANTAGES

Strategic Positioning of "Manufacture + Service + Finance"

Development Philosophies of Business Diversification and Globalisation

A Standardised and Effective Corporate Governance System

2010,

Lean Manufacturing Management Capabilities

Integrated Resources and Ability to Achieve Collaborative Development

Technological Research and Development Capabilities and Intellectual Property Rights Protection

Report of the Board

12. Compliance with Laws and Regulations

2016,

13. Permitted Indemnity Provision

14. Share Capital

31 2016,

	Par value	Number (a)	Percentage (%)
	1.00	1,262,000,377	42.37%
	1.00	1,716,576,60	57.63%
		2, 78,576, 86	100.00%

15. Dividend Distribution

2016 0.6 ( ) 2016. 2016 4

16. Changes of Directors and Supervisors

17. Environmental, Social and Governance Report

13. 1 27

18. Events after the Balance Sheet Date

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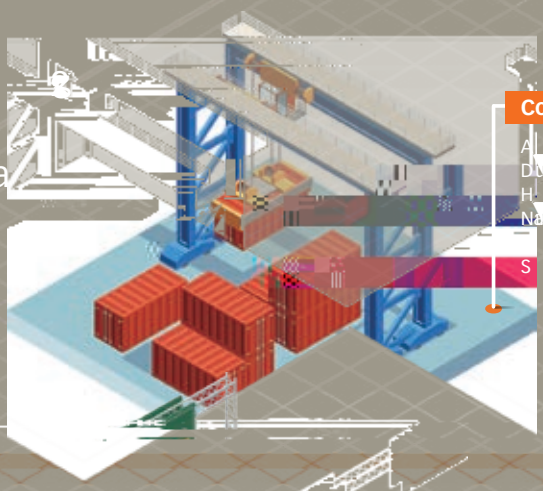
ba A a, ,
N A ca a A a,
ab a
c a a
a c c a .

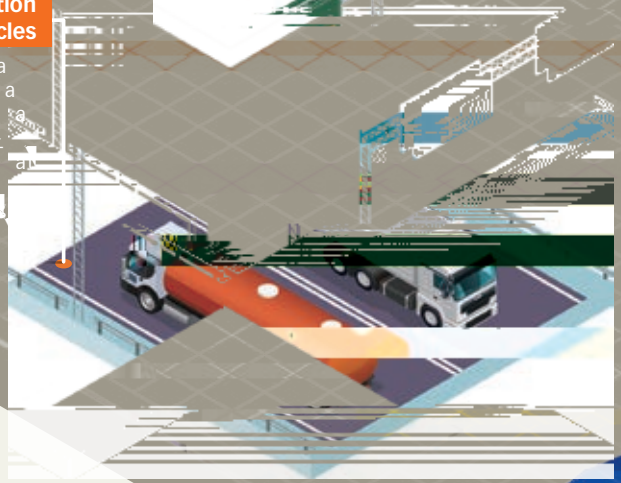


Containers

A a/ a
D a/Ya / S
H / Ta / a /X
Na / Taca / S a a/Ja
/N b /Z a
S /X /Q

Road Transportation Vehicles

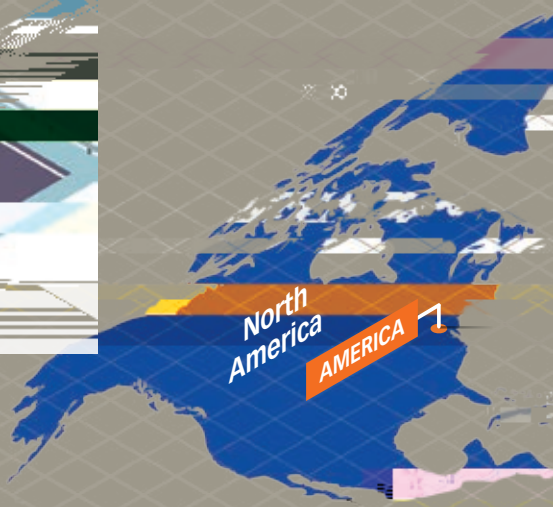
A ca/G a /N a
Sa A aba/A a a/T a a
S / Ja / Z a
L a /S a a/Ya
W J' a /Q a /La a
/X'a /Ba /U
/D



Energy, Chemical and Liquid Food Equipment

G a /N a /D a /B
A ca/ ba/A a a/R a
T a a / a/V a /Na
S a a/Z a a a/La a
J / B b /B /Da a
Na /S a a /Ta





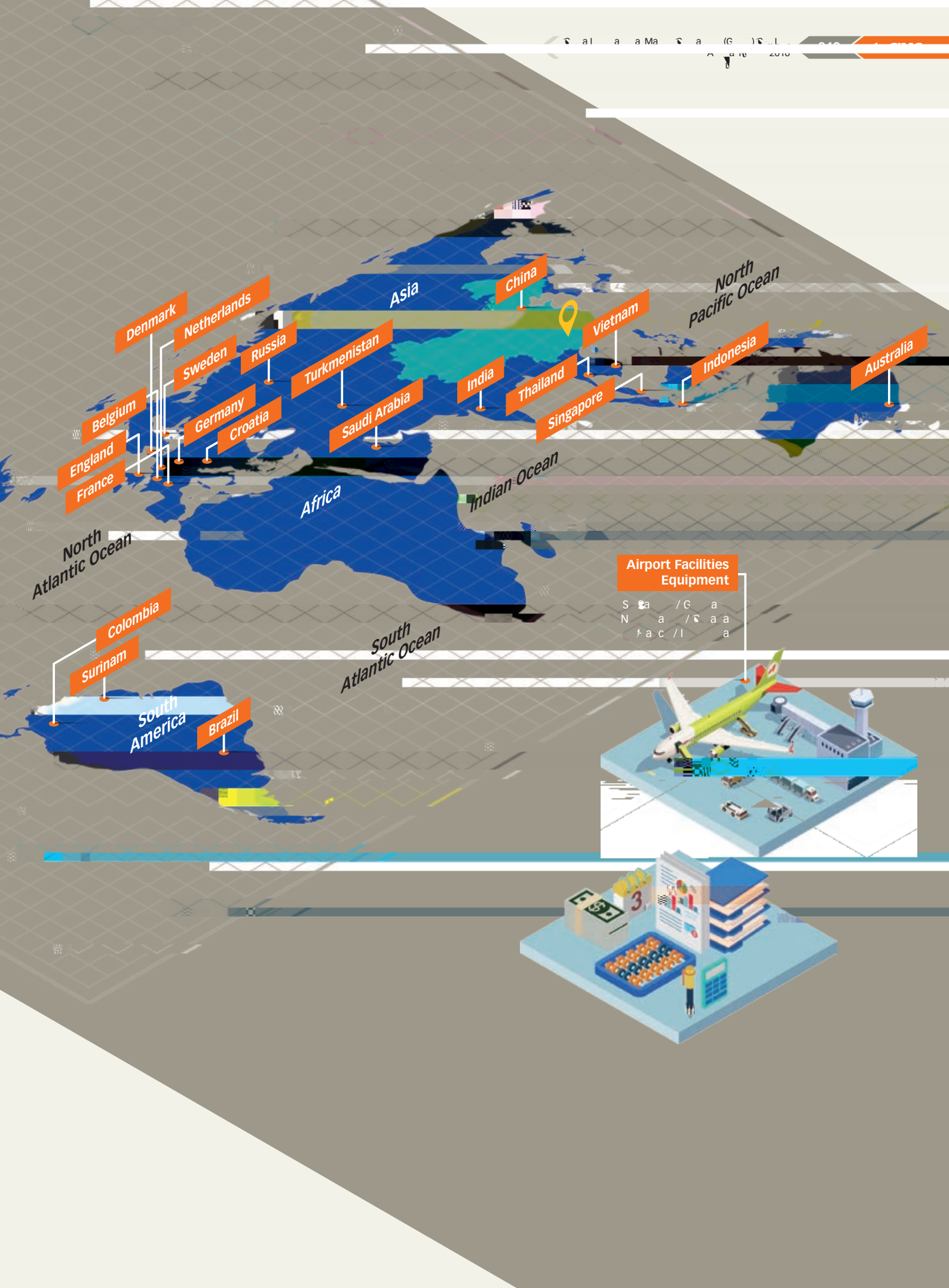
Logistics Service

T a a /H K /Da a /B
Ta /Q a /Ya a /La a
Ya c /S a a /N b /W a
Na c a /G a /S
/Xa /K

Offshore Engineering

T a /Ba
S a /S
Ya a /S a a
L /Ha a




Asia
China
North Pacific Ocean
Vietnam
Indonesia
Australia
Denmark
Netherlands
Sweden
Russia
Turkmenistan
India
Thailand
Singapore
Belgium
Germany
Croatia
Saudi Arabia
England
France
Africa
Indian Ocean
North Atlantic Ocean
Airport Facilities Equipment
Colombia
Surinam
South America
Brazil
South Atlantic Ocean

Operation Discussion and Analysis Prepared in Accordance with the Domestic Securities Regulatory Rules

I. OVERVIEW

1.

II. ANALYSIS OF PRINCIPAL BUSINESSES

1. Overview

2.

2. Income and Cost

(1) Composition of Revenue

	2016		2015		
	A	%		%	
	51,111,652	100.00%	58,685,804	100.00%	(12. 1%)
B					
	11,066,999	21.65%	21,071,16	35. 1%	(47.48%)
	14,694,682	28.75%	12,861,55	21. 2%	14.25%
	9,353,786	18.30%	,305,081	15.86%	0.52%
	4,305,630	8.42%	7, 56, 58	13.56%	(45.8 %)
	3,213,229	6.29%	2,81 , 80	4.81%	13. 5%
	7,129,456	13.95%	7,7 , 8	13.2 %	(8.60%)
	2,302,412	4.50%	1,7 1, 2	3.05%	28.4 %
	723,090	1.41%	1,2 1,878	2.20%	(44.03%)
	1,725,766	3.38%	856,45	1.46%	101.50%
	2,219,576	4.34%	1,153,770	1. 7%	2.38%
	(5,622,974)	(10.99%)	(8,222, 77)	(14.03%)	(31.62%)

Operation Discussion and Analysis Prepared in Accordance with the Domestic Securities Regulatory Rules

I. OVERVIEW

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II. ANALYSIS OF PRINCIPAL BUSINESSES

1. Overview

2.

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	2,219,576	4.34%	1,153,770	1. 7%	2.38%
	(5,622,974)	(10.99%)	(8,222, 77)	(14.03%)	(31.62%)